

Claus Deblitz Yelto Zimmer Birthe Lassen Walter Dirksmeyer

agri benchmark Benchmarking Farming Systems Worldwide

A quick overview of the project Last update 12/2010







Contents

- 1. The elements
- 2. Spatial coverage and partners
- 3. Methods

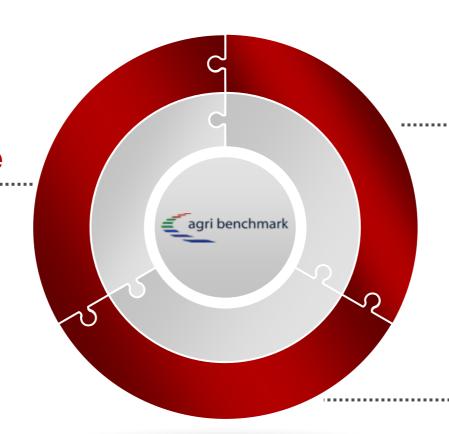






The elements of agri benchmark

The network and the people



The results and the benefits

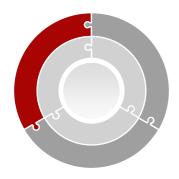
The data and the methods

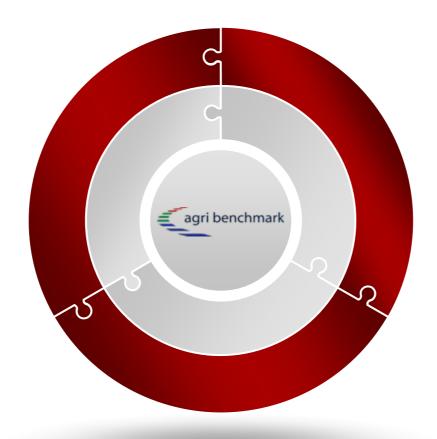






The elements



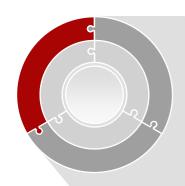








The network and the people



Network and people

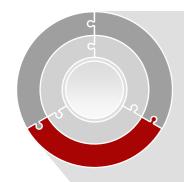
- Cash Crop: 22 representing the majority of grain and oilseed production and trade
- Beef: 24 countries representing 71 % of world's beef production and 71 % of world's beef trade
- Dairy: 400 individual dairy farmers in 18 countries
- Universities, research centres, farmer's organisations, advisory organisations, industry bodies, marketing organisations, farmers
- Independent, non-political, non-profit >>> credibility
- Coordination centre with vTI and DLG (German Agricultural Society), clear rules and driven by partners
- Funding: vTI, membership fees, projects, agribusiness sponsors







The data and the methods



Data and methods

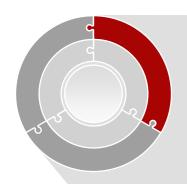
- Typical farms representing majority of production
- Typical production systems = prevailing
- Harmonised selection of regions, farming systems, data collection and processing (standard operating procedure)
- Dairy: individual farms managed by members of the European Dairy Farmers (EDF)
- Feedback with advisors and producers
- Detailed production systems and economic / financial data
- Whole farm data and allocation of costs to enterprises
- Comparability of results







The results and the benefits



Results and benefits

- Market intelligence
- International partnerships and exchange of expertise
- Result data bases for all products
- Models and tools
- Training and capacity building
- Annual Conferences
- Annual Reports and publications
- Sector and production systems analysis
- World map tools and presentations with key global findings
- Member section of the website







agri benchmark branches and people in the centre

Beef & Sheep



Claus Deblitz



Daniel Brüggemann



Lola Izquierdo (external)



Zazie von Davier (external)

Cash Crop



Yelto Zimmer



Klaus Nehring



Thomas de Witte



Tanja Möllmann

Dairy in cooperation with EDF



Birthe Lassen



Steffi Wille-Sonk





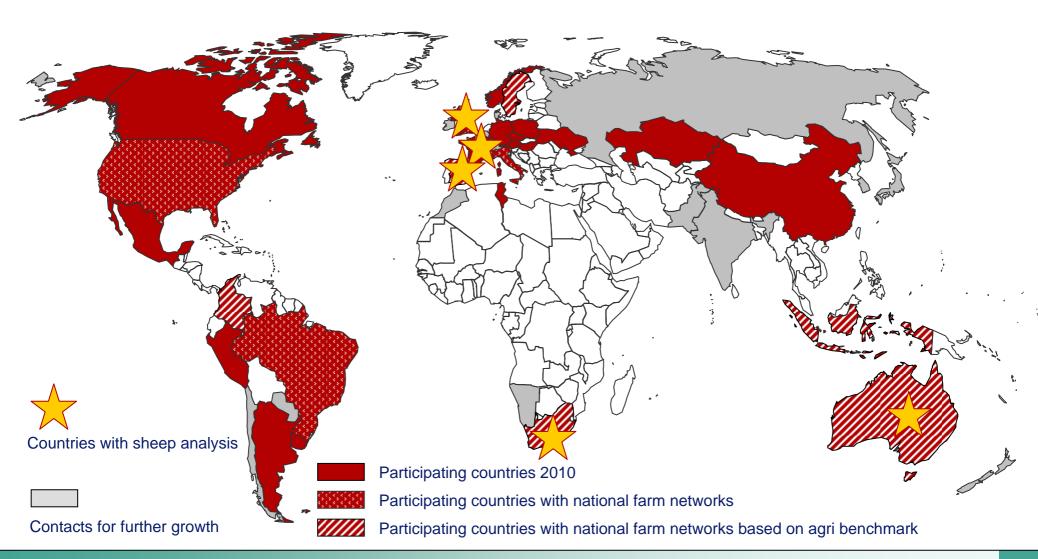
Walter Dirksmeyer







Countries in the agri benchmark Beef & Sheep Network









Partners of agri benchmark **Beef & Sheep**





NGLISH BEEF 8



Farmer organisations



Industry &

Investment











Science and research



























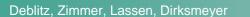


















Countries in the agri benchmark Cash Crop Network

Crops

in the comparison:

Corn

Soybeans

Wheat

Sugar beet

Rice

Rapeseed

Oats

Rye

Barley

Sunflower

Sorghum

Cotton

Peas

Beans

Palm oil



Pipeline: Sugar Cane

Countries participating in agri benchmark Cash Crop

Priorities for new countries







Partners of agri benchmark Cash Crop I

Europe



UK



Sweden



Hungary



Italy



Ukraine



Czech Republic



France



Romania



Poland



Denmark



Bulgaria



Institute for Agricultural Market Studies

Russia

North America





Canada



USA / Iowa



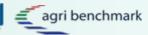
USA / North Dakota



USA / Nebraska







Partners of agri benchmark Cash Crop II

South America



Brazil



Argentina / Uruguay

Asia



China



Malaysia



Vietnam



Kazakhstan



Thailand

Africa





Tunisia







South Africa

Transoceania





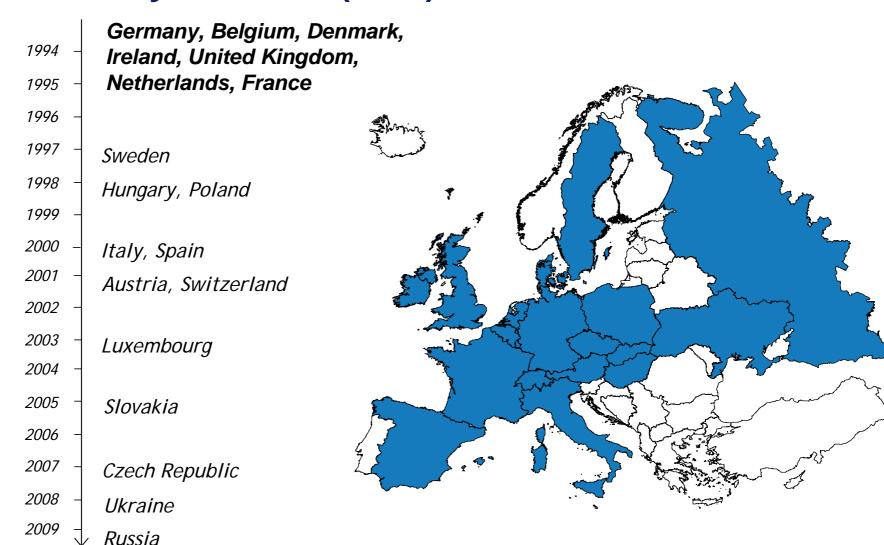
Australia







European Dairy Farmers (EDF): a farmers' club



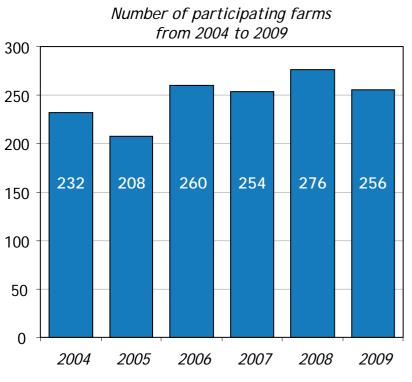




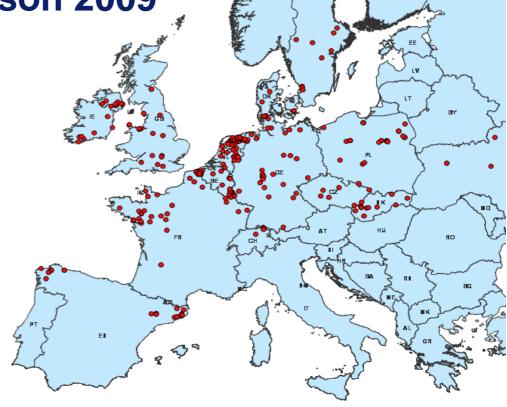


Participation in EDF Cost of Production (

Cost of Production Comparison 2009







256 European dairy farms sent in their data for the analysis.

A Russian dairy farm took part for the first time.







Methods of agri benchmark

Data Base

- Dairy (EDF)
 Individual farm data of members
- Beef & Sheep and Cash Crop
 Typical farms (Standard Operating Procedure)
 - harmonised approach for all countries <u>more >></u>

Cooperation with producers and advisors

Standard questionnaires







Methods of agri benchmark

Enterprise coverage

- Cash crop network: cash crop, others via gross margins
- Dairy network (EDF): dairy, direct allocation to dairy
- Beef & sheep network: cow-calf (birth to weaning),
 beef finishing, ewe, lamb finishing, crop & forage, dairy

Cost allocation

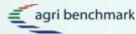
- Whole farm approach and cost allocation of overheads / factor costs (manual, return shares, operating hours, other)
- Per unit output calculations

Other features

Beef: Model for 10 year simulation, policy and farm strategy analysis







What is a Typical Farm (Beef, Sheep and Cash Crop)

- represents the prevailing production systems, farm sizes, organisation and technologies of farms in defined regions
- ⇒ can not be identified with an existing farm (virtual)
- is defined by a certain production system and a combination (if any) of enterprises
- has certain structural features re. ownership of land as well as labour organisation (family vs. hired)

Three sources of data

- Statistics available
- Panel of farmers consensus data or typified individual farm data
- Expert knowledge of agri benchmark researcher + advisors







How to build a Typical Farm

- Identification phase (scientist + advisor)
 - Go strictly branch-wise (e.g. beef, dairy etc.)
 - Select important regions
 - Analyse regional farm structure
 - Define features of two or three typical farms
 - Crosscheck with population and/or survey data
- II. Data collection phase (scientist, advisor, farmers)
 - Contact farmers who operate such farms ("panel")
 - Collect full set of economic and physical farm data
- III. Processing and crosschecking phase
 - Compute results for the virtual typical farms
 - Cross-check with advisor (farmers); make improvements







For more information visit www.agribenchmark.org

Institute of Farm Economics
Johann Heinrich von Thünen-Institut (vTI)
Bundesallee 50, 38116 Braunschweig
http://www.vti.bund.de/de/startseite/institute/bw.html

Beef & Sheep



Dr. Claus Deblitz

ph +49-531-596-5141 claus.deblitz@vti.bund.de

Cash Crop



Dr. Yelto Zimmer

ph +49-531-596-5155 mob +49-173-5722723 yelto.zimmer@vti.bund.de

Dairy



Birthe Lassen

ph +49-531-596-5107 birthe.lassen@vti.bund.de

Horticulture



Walter Dirksmeyer

ph +49-531-596-5136 walter.dirksmeyer@vti.bund.de