

Cash Crop Conference 2010

from May 9th to May 13th, The Vines Resort - Perth, Australia

Mon, May 10th	Farm comparison & agri benchmark results	Time
08:30 - 10:00	Opening and result session Chair: Klaus Nehring Key results agri benchmark 2009 Discussion of typical farms in selected countries Yelto Zimmer	15 75
10:00 - 10:30	Morning tea	30
10:30 - 12:45	Key results agri benchmark 2009 (continued) Discussion of typical farms in selected countries Yelto Zimmer Summing up key results	120 15
12:45 - 13:45	Lunch	60
13:45 - 15:45	New country presentations Chair: Yelto Zimmer Kazakhstan Dauren Oshakbayev, ACEPAS China Xiangdong Hu, Chinese Academy of Agricultural Science, Beijing Tunisia Bel-Hassen Abdelkafi, Agricultural School of Mograne Vietnam Khiem Nguyen, Faculty of Economics, An Giang University Thailand Somporn Isvilanonda, KNIT/Bangkok	20 20 20 20 20
15:45 - 16:15	Afternoon tea	30
16:15 - 18:00	Strategic topics for agri benchmark Cash Crop Chair: Thomas Funke High commodity prices - Where is room for intensification? Klaus Nehring High commodity prices - Where is room for expansion in land use? Simon Walther GHG-balance for crops - Options for improvements? Kathrin Strohm Projections of short term adjustments Janina Krug Role of logistic and transport cost Simon Walther First discussion of options	15 15 15 15 15 30
Evening	BBQ The Vines Resort - Pool area or Bar area (depending on weather)	

Tue, May 11th Australia: Challenges for a global player in grain and oilseed markets

08:30 - 10:15	Australian Arable Farming Opening and chair: Matthew McNee WA cash crop farming – overview and recent challenges 35 David Pfeiffer, Synergy Consulting Large scale farming in Western Australia 35 Tim McNamara, CEO Wellard Agri Limited Salinity in Australia – state of knowledge and farm level consequences 35 Mike Ewing, Future Farm Industries CRC
10:15 - 10:45	Morning tea 30
10:45 - 12:30	Economics of integrated crop and livestock farming in Australia 35 Ashley Herbert, Consultant Relevance of GHG balance to Australian Agriculture 35 Ross Kingwell, Department of Agriculture of WA / University WA From Farm to World Market 35 David Fienberg, Senior Manager CBH
12:30 - 13:30	Lunch 60
13:30 - 18:00	Excursion: Value chain of cereals, domestic processing of malting barley CBH Grain Export Terminal, Kwinana Visit Swan Brewery Canningvale
Evening	Free evening for all on the beach in Cottesloe

Wed, May 12th Training

9:00 -10:30	Training TypiCrop and result database tools Tanja Möllmann	90
10:30 - 11:00	Morning tea	30

Public Session

11:00 -12:30	agri benchmark: Perspectives for global crop production Chair: Kirrily Pollock, Industry & Investment NSW, Armidale NSW	
	Opening Yelto Zimmer, vTI	10
	agri benchmark: How does Australia compare to the rest of the world Klaus Nehring, vTI	40
	Holdings in Russian agriculture – evolution, status and perspectives Dmitri Rylko, Director General Institute for agricultural market studies (IKAR)	40
12:30 - 13:30	Lunch	60
13:30 - 15:30	Economic performance of Ukrainian agri benchmark farms Simon Walther, vTI & Andriy Tovstopyat, UCAB	40
	GM crops in Australia - cost, profit and economic risks Max Foster, ABARE	40
	GM crops in the EU - why don't they fly? Yelto Zimmer, vTI	40
15:30 - 16:00	Afternoon tea	30
16:00 - 17:30	Marketing of grains for a large Bulgarian farm Martin Davies, General manager agriculture CERES	40
	GHG balance for biodiesel - Strategic issues for rapeseed production Ben Lang, Senior Research Associate, University of Cambridge Reimer Mohr, Consultant, hanse-agro	40
	Summing Up	10
18:00 - late	Vineyard tour and dinner out	

Thur, May 13th *agri benchmark Cash Crop: Future strategy*

08:30 - 10:00	Sugar production - A new topic for <i>agri benchmark</i> Chair: Yelto Zimmer	
	Production systems and economics of sugar production in Australia Dominic Nolan, CEO Australian Sugar Milling Council	40
	Production systems and economics of sugar beets in the EU Frank Knaelmann, Beet supply strategy, Nordzucker	40
10:00 - 10:30	Morning tea	30
10:30 - 12:15	Cost of production for sugar beets on <i>agri benchmark</i> farms Anders Krafft, Consultant Landmännern	45
	Status and future of EU sugar production - The perspective of Nordzucker Harald Isermeyer, Head of advisory board, Nordzucker AG	45
	Summing up and Outlook: Perspectives for sugar production in <i>agri benchmark</i>	15
12:15 - 13:15	Lunch	60
13:15 - 15:00	<i>agri benchmark</i> initiative for strategic insights into global crop production Chair: Martin Davies	20
	How to initiate a strategic discussion between growers and <i>agri benchmark</i>	
	Workshops on future <i>agri benchmark</i> strategy	70
	Summing up	15
15:00 - 15:30	Afternoon tea	30
15:30 - 17:00	Final Session Chair: Yelto Zimmer	
	Summing up	30
	Outlook 2011 * MAP -Project * Background typical farms	30
	Feedback for CCC10 (Please prepare feedback forms - See part 8 of conference folder)	30
	Closing of the <i>agri benchmark</i> Cash Crop Conference	
18:30	Conference Dinner The Vines Resort, Samuel Copley Room	